Receipt Details

Payment for Invoice Number 354291 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number: 354291
Invoice Date: 11/25/2015 10:23:18 AM

STATE OF SD TREASURER
500 EAST CAPITOL AVE
PIERRE SD 57501
Payment Type: Check
Total: $30.00

Description	Amount	Quantity	Corporation ID	Corporation Name
Bond Information Statement	$10.00	1		
Bond Information Statement	$10.00	1		
Bond Information Statement	$10.00	1		

Print this page

Meierhenry Sargent LLP

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Mark V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

November 20, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

> $22,000,000 Certificates of Participation (Brookings Health System Project), Series 2015B evidencing proportionate interest of the owners in a Lease Agreement, as amended, made by the City of Brookings, Lessee, with First Bank & Trust, as Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

H3 54291

STATE OF SOUTH DAKOTA
CITY OF BROOKINGS
BROOKINGS COUNTY
CERTIFICATES OF PARTICIPATION (BROOKINGS HEALTH SYSTEM PROJECT), SERIES 2015B
EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE AGREEMENT

RECEIVED
NOV 23 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.

2. Designation of issue: $22,000,000 Certificates of Participation (Brookings Health System Project), Series 2015B evidencing proportionate interest of the owners in a Lease Agreement made by the City of Brookings, Lessee, pursuant to a Lease Agreement with First Bank & Trust, as Lessor

3. Date of issue: November 18, 2015

4. Purpose of issue: To provide funds for the Lease Agreement dated November 18, 2015 relating to the Brookings Health System Project.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $22,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule

This is to certify that the above information pertaining to Certificates of Participation (Brookings Health System Project), Series 2015B evidencing proportionate interests of the owners in a Lease Agreement made by the City of Brookings, Lessee, pursuant to a Lease Agreement with First Bank & Trust, as Lessor is true and correct on his 18th day of November 2015.

By: Shawna M. Costello
Its: Finance Director

Form: SOS REC 050 08/84

$22,000,000

City of Brookings, South Dakota
Certificates of Participation, Series B
(Brookings Hospital Project) First Bank & Trust - Variable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2015	-	3.950%	-	-
07/01/2017	-	3.950%	784,953.20	784,953.20
10/01/2017	67,969.23	3.950%	217,250.00	285,219.23
01/01/2018	68,640.43	3.950%	216,578.80	285,219.23
04/01/2018	69,318.26	3.950%	215,900.98	285,219.24
07/01/2018	70,002.77	3.950%	215,216.46	285,219.23
10/01/2018	70,694.04	3.950%	214,525.18	285,219.22
01/01/2019	71,392.14	3.950%	213,827.08	285,219.22
04/01/2019	72,097.14	3.950%	213,122.08	285,219.22
07/01/2019	72,809.11	3.950%	212,410.12	285,219.23
10/01/2019	73,528.10	3.950%	211,691.13	285,219.23
01/01/2020	74,254.19	3.950%	210,965.04	285,219.23
04/01/2020	74,987.45	3.950%	210,231.78	285,219.23
07/01/2020	75,727.94	3.950%	209,491.28	285,219.22
10/01/2020	76,475.76	3.950%	208,743.47	285,219.23
01/01/2021	63,222.54	3.950%	207,988.27	271,210.81
04/01/2021	63,846.86	3.950%	207,363.95	271,210.81
07/01/2021	64,477.36	3.950%	206,733.46	271,210.82
10/01/2021	65,114.06	3.950%	206,096.75	271,210.81
01/01/2022	65,757.06	3.950%	205,453.75	271,210.81
04/01/2022	66,406.41	3.950%	204,804.39	271,210.80
07/01/2022	67,062.18	3.950%	204,148.63	271,210.81
10/01/2022	67,724.42	3.950%	203,486.39	271,210.81
01/01/2023	68,393.21	3.950%	202,817.61	271,210.82
04/01/2023	69,068.58	3.950%	202,142.23	271,210.81
07/01/2023	69,750.63	3.950%	201,460.18	271,210.81
10/01/2023	70,439.41	3.950%	200,771.39	271,210.80
01/01/2024	71,135.01	3.950%	200,075.80	271,210.81
04/01/2024	71,837.46	3.950%	199,373.34	271,210.80
07/01/2024	72,546.86	3.950%	198,663.95	271,210.81
10/01/2024	73,263.26	3.950%	197,947.55	271,210.81
01/01/2025	73,986.74	3.950%	197,224.07	271,210.81
04/01/2025	74,717.36	3.950%	196,493.45	271,210.81
07/01/2025	75,455.19	3.950%	195,755.62	271,210.81
10/01/2025	76,200.30	3.950%	195,010.50	271,210.80
01/01/2026	311,919.02	4.950%	243,437.27	555,356.29
04/01/2026	315,779.01	4.950%	239,577.27	555,356.28
07/01/2026	319,686.78	4.950%	235,669.51	555,356.29
10/01/2026	323,642.91	4.950%	231,713.38	555,356.29
01/01/2027	327,647.99	4.950%	227,708.30	555,356.29
04/01/2027	331,702.63	4.950%	223,653.66	555,356.29
07/01/2027	335,807.45	4.950%	219,548.84	555,356.29
10/01/2027	339,963.06	4.950%	215,393.22	555,356.28
01/01/2028	344,170.11	4.950%	211,186.18	555,356.29

$22,000,000

City of Brookings, South Dakota
Certificates of Participation, Series B
(Brookings Hospital Project) First Bank & Trust - Variable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/01/2028	348,429.22	4.950%	206,927.07	555,356.29
07/01/2028	352,741.03	4.950%	202,615.26	555,356.29
10/01/2028	357,106.20	4.950%	198,250.09	555,356.29
01/01/2029	361,525.38	4.950%	193,830.90	555,356.28
04/01/2029	365,999.27	4.950%	189,357.02	555,356.29
07/01/2029	370,528.51	4.950%	184,827.78	555,356.29
10/01/2029	375,113.80	4.950%	180,242.49	555,356.29
01/01/2030	379,755.82	4.950%	175,600.46	555,356.28
04/01/2030	384,455.31	4.950%	170,900.98	555,356.29
07/01/2030	389,212.94	4.950%	166,143.35	555,356.29
10/01/2030	394,029.45	4.950%	161,326.84	555,356.29
01/01/2031	367,299.36	5.950%	188,056.93	555,356.29
04/01/2031	372,762.93	5.950%	182,593.35	555,356.28
07/01/2031	378,307.79	5.950%	177,048.50	555,356.29
10/01/2031	383,935.12	5.950%	171,421.17	555,356.29
01/01/2032	389,646.15	5.950%	165,710.14	555,356.29
04/01/2032	395,442.14	5.950%	159,914.15	555,356.29
07/01/2032	401,324.34	5.950%	154,031.95	555,356.29
10/01/2032	407,294.03	5.950%	148,062.25	555,356.28
01/01/2033	413,352.54	5.950%	142,003.75	555,356.29
04/01/2033	419,501.16	5.950%	135,855.13	555,356.29
07/01/2033	425,741.23	5.950%	129,615.05	555,356.28
10/01/2033	432,074.14	5.950%	123,282.15	555,356.29
01/01/2034	438,501.23	5.950%	116,855.05	555,356.28
04/01/2034	445,023.95	5.950%	110,332.34	555,356.29
07/01/2034	451,643.67	5.950%	103,712.61	555,356.28
10/01/2034	458,361.87	5.950%	96,994.41	555,356.28
01/01/2035	465,180.01	5.950%	90,176.28	555,356.29
04/01/2035	472,099.56	5.950%	83,256.73	555,356.29
07/01/2035	479,122.04	5.950%	76,234.25	555,356.29
10/01/2035	486,248.98	5.950%	69,107.31	555,356.29
01/01/2036	493,481.94	5.950%	61,874.35	555,356.29
04/01/2036	500,822.47	5.950%	54,533.81	555,356.28
07/01/2036	508,272.21	5.950%	47,084.08	555,356.29
10/01/2036	515,832.76	5.950%	39,523.53	555,356.29
01/01/2037	523,505.77	5.950%	31,850.51	555,356.28
04/01/2037	531,292.92	5.950%	24,063.37	555,356.29
07/01/2037	539,195.90	5.950%	16,160.38	555,356.28
10/01/2037	547,216.44	5.950%	8,139.84	555,356.28
Total	**$22,000,000.00**	-	**$14,574,121.12**	**$36,574,121.12**

Receipt Details

Payment for Invoice Number 354291 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number: 354291
Invoice Date: 11/25/2015 10:23:18 AM

STATE OF SD TREASURER
500 EAST CAPITOL AVE
PIERRE SD 57501
Payment Type: Check
Total: $30.00

Description	Amount	Quantity	Corporation ID	Corporation Name
Bond Information Statement	$10.00	1		
Bond Information Statement	$10.00	1		
Bond Information Statement	$10.00	1		

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Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

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Mark V. Meierhenry
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Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

November 20, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

> $8,000,000 Certificates of Participation (Brookings Health System Project), Series 2015A evidencing proportionate interest of the owners in a Lease Agreement, as amended, made by the City of Brookings, Lessee, with First Bank & Trust, as Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

35491

STATE OF SOUTH DAKOTA
CITY OF BROOKINGS
BROOKINGS COUNTY
CERTIFICATES OF PARTICIPATION (BROOKINGS HEALTH SYSTEM PROJECT), SERIES 2015A
EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE AGREEMENT

RECEIVED
NOV 23 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.

2. Designation of issue: $8,000,000 Certificates of Participation (Brookings Health System Project), Series 2015A evidencing proportionate interest of the owners in a Lease Agreement made by the City of Brookings, Lessee, pursuant to a Lease Agreement with First Bank & Trust, as Lessor

3. Date of issue: November 18, 2015

4. Purpose of issue: To provide funds for the Lease Agreement dated November 18, 2015 relating to the Brookings Health System Project.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $8,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule

This is to certify that the above information pertaining to Certificates of Participation (Brookings Health System Project), Series 2015A evidencing proportionate interests of the owners in a Lease Agreement made by the City of Brookings, Lessee, pursuant to a Lease Agreement with First Bank & Trust, as Lessor is true and correct on this 18th day of November 2015.

By: Shawna M. Costello
Its: Finance Director

Form: SOS REC 050 08/84

$8,000,000

City of Brookings, South Dakota
Certificates of Participation, Series A
(Brookings Hospital Project) First Bank & Trust - Variable

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2015	-	-	-	-
07/01/2017	-	-	154,488.53	154,488.53
10/01/2017	218,137.06	2.600%	52,000.00	270,137.06
01/01/2018	219,554.95	2.600%	50,582.11	270,137.06
04/01/2018	220,982.05	2.600%	49,155.00	270,137.05
07/01/2018	222,418.44	2.600%	47,718.62	270,137.06
10/01/2018	223,864.16	2.600%	46,272.90	270,137.06
01/01/2019	225,319.28	2.600%	44,817.78	270,137.06
04/01/2019	226,783.85	2.600%	43,353.21	270,137.06
07/01/2019	228,257.95	2.600%	41,879.11	270,137.06
10/01/2019	229,741.62	2.600%	40,395.43	270,137.05
01/01/2020	231,234.94	2.600%	38,902.11	270,137.05
04/01/2020	232,737.97	2.600%	37,399.09	270,137.06
07/01/2020	234,250.77	2.600%	35,886.29	270,137.06
10/01/2020	235,773.40	2.600%	34,363.66	270,137.06
01/01/2021	226,059.63	4.600%	58,085.85	284,145.48
04/01/2021	228,659.31	4.600%	55,486.17	284,145.48
07/01/2021	231,288.89	4.600%	52,856.58	284,145.47
10/01/2021	233,948.72	4.600%	50,196.76	284,145.48
01/01/2022	236,639.13	4.600%	47,506.35	284,145.48
04/01/2022	239,360.48	4.600%	44,785.00	284,145.48
07/01/2022	242,113.12	4.600%	42,032.36	284,145.48
10/01/2022	244,897.42	4.600%	39,248.05	284,145.47
01/01/2023	247,713.74	4.600%	36,431.73	284,145.47
04/01/2023	250,562.45	4.600%	33,583.03	284,145.48
07/01/2023	253,443.92	4.600%	30,701.56	284,145.48
10/01/2023	256,358.53	4.600%	27,786.95	284,145.48
01/01/2024	259,306.65	4.600%	24,838.83	284,145.48
04/01/2024	262,288.68	4.600%	21,856.80	284,145.48
07/01/2024	265,304.99	4.600%	18,840.48	284,145.47
10/01/2024	268,356.00	4.600%	15,789.48	284,145.48
01/01/2025	271,442.10	4.600%	12,703.38	284,145.48
04/01/2025	274,563.68	4.600%	9,581.80	284,145.48
07/01/2025	277,721.16	4.600%	6,424.32	284,145.48
10/01/2025	280,914.96	4.600%	3,230.52	284,145.48
Total	**$8,000,000.00**	-	**$1,349,179.84**	**$9,349,179.84**

Yield Statistics

Bond Year Dollars	$48,048.34
Average Life	6.006 Years
Average Coupon	2.8079635%
Net Interest Cost (NIC)	2.8079635%
True Interest Cost (TIC)	2.7372888%
Bond Yield for Arbitrage Purposes	3.9494838%
All Inclusive Cost (AIC)	2.9209371%

IRS Form 8038

Net Interest Cost	2.8079635%
Weighted Average Maturity	6.006 Years

Receipt Details

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Invoice Number: 354291
Invoice Date: 11/25/2015 10:23:18 AM

STATE OF SD TREASURER
500 EAST CAPITOL AVE
PIERRE SD 57501
Payment Type: Check
Total: $30.00

Description	Amount	Quantity	Corporation ID	Corporation Name
Bond Information Statement	$10.00	1		
Bond Information Statement	$10.00	1		
Bond Information Statement	$10.00	1		

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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Mark V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

November 13, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Plankinton School District No. 01-1
Aurora and Davison Counties, South Dakota
$1,250,000 Limited Tax Capital Outlay Certificates, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

#354291

PLANKINTON SCHOOL DISTRICT NO. 01-1
AURORA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2015

RECEIVED
NOV 16 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Plankinton School District No. 01-1.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2015

3. Date of issue: November 5, 2015

4. Purpose of issue: The Certificates are being issued for the purpose of (i) funding the costs of constructing, equipping and furnishing an addition to the District's existing elementary school building, and (ii) paying the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,250,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2015 is true and correct on this 5th day of November 2015.

By: Joan Swanson
Its: Business Manager

D|A|DAVIDSON

CERTIFICATE DEBT SERVICE

PLANKINTON SCHOOL DISTRICT No. 01-1
AURORA COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2015
$1.250M Par, Non-Rated, BQ, 2024 Maturity, Level Debt Service
Final Pricing (Psc4)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2016			18,970.97	18,970.97	
02/01/2017	140,000	2.000%	12,837.50	152,837.50	
06/30/2017					171,808.47
08/01/2017			11,437.50	11,437.50	
02/01/2018	150,000	2.000%	11,437.50	161,437.50	
06/30/2018					172,875.00
08/01/2018			9,937.50	9,937.50	
02/01/2019	150,000	2.000%	9,937.50	159,937.50	
06/30/2019					169,875.00
08/01/2019			8,437.50	8,437.50	
02/01/2020	155,000	2.000%	8,437.50	163,437.50	
06/30/2020					171,875.00
08/01/2020			6,887.50	6,887.50	
02/01/2021	160,000	2.000%	6,887.50	166,887.50	
06/30/2021					173,775.00
08/01/2021			5,287.50	5,287.50	
02/01/2022	160,000	2.000%	5,287.50	165,287.50	
06/30/2022					170,575.00
08/01/2022			3,687.50	3,687.50	
02/01/2023	165,000	2.100%	3,687.50	168,687.50	
06/30/2023					172,375.00
08/01/2023			1,955.00	1,955.00	
02/01/2024	170,000	2.300%	1,955.00	171,955.00	
06/30/2024					173,910.00
	1,250,000		127,068.47	1,377,068.47	1,377,068.47